

ECONOMIC RELATIONSHIPS: 1. Regional Trade Relations, 1. Imports**Value of imports from Southeast Asia to China, or the United States****20%** Source: IMF Direction of Trade Statistics

Brunei	2021	\$ 2.23 Bn	2015	\$.10 Bn
Cambodia	2021	\$ 1.73 Bn	2015	\$.59 Bn
Indonesia	2021	\$ 47.68 Bn	2015	\$ 17.11 Bn
Laos	2021	\$ 2.57 Bn	2015	\$ 1.24 Bn
Malaysia	2021	\$ 64.82 Bn	2015	\$ 35.50 Bn
Myanmar	2021	\$ 7.36 Bn	2015	\$ 4.79 Bn
Philippines	2021	\$ 21.47 Bn	2015	\$ 12.61 Bn
Singapore	2021	\$ 125.55 Bn	2015	\$ 88.71 Bn
Thailand	2021	\$ 48.01 Bn	2015	\$ 35.03 Bn
Vietnam	2021	\$ 66.24 Bn	2015	\$ 23.55 Bn
SEA TOTAL	2021	\$ 387.67 Bn	2015	\$ 219.23 Bn
Brunei	2021	\$.01 Bn	2015	\$.05 Bn
Cambodia	2021	\$ 7.07 Bn	2015	\$ 2.14 Bn
Indonesia	2021	\$ 26.19 Bn	2015	\$ 16.27 Bn
Laos	2021	\$.21 Bn	2015	\$.04 Bn
Malaysia	2021	\$ 34.35 Bn	2015	\$ 18.88 Bn
Myanmar	2021	\$.82 Bn	2015	\$.06 Bn
Philippines	2021	\$ 11.86 Bn	2015	\$ 8.81 Bn
Singapore	2021	\$ 40.49 Bn	2015	\$ 24.12 Bn
Thailand	2021	\$ 41.08 Bn	2015	\$ 23.68 Bn
Vietnam	2021	\$ 96.74 Bn	2015	\$ 33.48 Bn
SEA TOTAL	2021	\$ 258.81 Bn	2015	\$ 127.52 Bn

ECONOMIC RELATIONSHIPS: 1. Regional Trade Relations, 2. Exports**Value of exports to Southeast Asia from China, or the United States****20%** Source: IMF Direction of Trade Statistics

Brunei	2021	\$.66 Bn	2015	\$.41 Bn
Cambodia	2021	\$ 12.66 Bn	2015	\$ 4.64 Bn
Indonesia	2021	\$ 64.80 Bn	2015	\$ 31.24 Bn
Laos	2021	\$ 1.69 Bn	2015	\$ 1.37 Bn
Malaysia	2021	\$ 84.06 Bn	2015	\$ 36.14 Bn
Myanmar	2021	\$ 10.73 Bn	2015	\$ 6.47 Bn
Philippines	2021	\$ 61.85 Bn	2015	\$ 13.93 Bn
Singapore	2021	\$ 65.65 Bn	2015	\$ 44.86 Bn
Thailand	2021	\$ 79.15 Bn	2015	\$ 42.48 Bn
Vietnam	2021	\$ 151.37 Bn	2015	\$ 50.77 Bn
SEA TOTAL	2021	\$ 532.63 Bn	2015	\$ 232.31 Bn
Brunei	2021	\$.10 Bn	2015	\$.34 Bn
Cambodia	2021	\$.41 Bn	2015	\$.23 Bn
Indonesia	2021	\$ 9.49 Bn	2015	\$ 7.62 Bn
Laos	2021	\$.03 Bn	2015	\$.03 Bn
Malaysia	2021	\$ 15.17 Bn	2015	\$ 14.19 Bn
Myanmar	2021	\$.22 Bn	2015	\$.10 Bn
Philippines	2021	\$ 9.27 Bn	2015	\$ 7.94 Bn
Singapore	2021	\$ 35.76 Bn	2015	\$ 33.37 Bn
Thailand	2021	\$ 12.70 Bn	2015	\$ 13.81 Bn
Vietnam	2021	\$ 10.95 Bn	2015	\$ 7.79 Bn
SEA TOTAL	2021	\$ 94.10 Bn	2015	\$ 85.43 Bn

ECONOMIC RELATIONSHIPS: 1. Regional Trade Relations, 3. Selling Power

Import share of China, or the US, in Southeast Asian countries

20%		Source: IMF Direction of Trade Statistics		
Brunei	2020	11%	2015	13%
Cambodia	2020	38%	2015	41%
Indonesia	2020	29%	2015	22%
Laos	2020	26%	2015	19%
Malaysia	2020	23%	2015	21%
Myanmar	2020	37%	2015	38%
Philippines	2020	26%	2015	19%
Singapore	2020	16%	2015	15%
Thailand	2020	25%	2015	21%
Vietnam	2020	33%	2015	29%
SEA TOTAL	2020	25%	2015	21%
Brunei	2020	6%	2015	11%
Cambodia	2020	1%	2015	2%
Indonesia	2020	6%	2015	5%
Laos	2020	0%	2015	0%
Malaysia	2020	9%	2015	8%
Myanmar	2020	0%	2015	1%
Philippines	2020	8%	2015	11%
Singapore	2020	11%	2015	11%
Thailand	2020	7%	2015	7%
Vietnam	2020	5%	2015	4%
SEA TOTAL	2020	7%	2015	8%

ECONOMIC RELATIONSHIPS: 1. Regional Trade Relations, 4. Buying Power

Export share of China, or the US, in Southeast Asian countries

20%		Source: IMF Direction of Trade Statistics		
Brunei	2021	21%	2015	2%
Cambodia	2021	9%	2015	7%
Indonesia	2021	21%	2015	11%
Laos	2021	33%	2015	33%
Malaysia	2021	22%	2015	18%
Myanmar	2021	41%	2015	42%
Philippines	2021	29%	2015	22%
Singapore	2021	27%	2015	25%
Thailand	2021	18%	2015	17%
Vietnam	2021	20%	2015	15%
SEA TOTAL	2021	23%	2015	19%
Brunei	2021	0%	2015	1%
Cambodia	2021	39%	2015	25%
Indonesia	2021	11%	2015	11%
Laos	2021	3%	2015	1%
Malaysia	2021	11%	2015	9%
Myanmar	2021	5%	2015	1%
Philippines	2021	16%	2015	15%
Singapore	2021	9%	2015	7%
Thailand	2021	15%	2015	11%
Vietnam	2021	29%	2015	21%
SEA TOTAL	2021	15%	2015	11%

ECONOMIC RELATIONSHIPS: 1. Regional Trade Relations, 5. Regional FTAs

Free trade agreements concluded by Southeast Asian countries with China or the US

20% Source: World Trade Organization

2022	ASEAN-China
2022	ASEAN-Hong Kong
2022	Regional Comprehensive Economic Partnership Agreement
2022	Cambodia-China
2022	Singapore-China
2022	Singapore-United States
2018	ASEAN-China
2018	Singapore-China
2018	Singapore-United States

ECONOMIC RELATIONSHIPS: 2. Regional Investment Ties, 1. Foreign Investment in Country

Ten-year cumulative flows of outward foreign capital investment in Southeast Asian countries

29% Source: FDI Markets, Lowy Institute

Brunei	2012-21	\$ 13.69 Bn 2008-17	\$ 4.44 Bn
Cambodia	2012-21	\$ 5.30 Bn 2008-17	\$ 6.13 Bn
Indonesia	2012-21	\$ 38.83 Bn 2008-17	\$ 37.69 Bn
Laos	2012-21	\$ 3.08 Bn 2008-17	\$ 3.32 Bn
Malaysia	2012-21	\$ 37.76 Bn 2008-17	\$ 28.97 Bn
Myanmar	2012-21	\$ 8.72 Bn 2008-17	\$ 8.10 Bn
Philippines	2012-21	\$ 17.81 Bn 2008-17	\$ 9.17 Bn
Singapore	2012-21	\$ 13.00 Bn 2008-17	\$ 11.08 Bn
Thailand	2012-21	\$ 7.44 Bn 2008-17	\$ 7.33 Bn
Vietnam	2012-21	\$ 17.92 Bn 2008-17	\$ 13.79 Bn
SEA TOTAL	2012-21	\$ 163.55 Bn 2008-17	\$ 130.02 Bn
Brunei	2012-21	\$.16 Bn 2008-17	\$.20 Bn
Cambodia	2012-21	\$ 1.11 Bn 2008-17	\$ 1.20 Bn
Indonesia	2012-21	\$ 15.39 Bn 2008-17	\$ 26.52 Bn
Laos	2012-21	\$.69 Bn 2008-17	\$.56 Bn
Malaysia	2012-21	\$ 19.86 Bn 2008-17	\$ 17.56 Bn
Myanmar	2012-21	\$ 2.22 Bn 2008-17	\$ 3.45 Bn
Philippines	2012-21	\$ 11.97 Bn 2008-17	\$ 13.74 Bn
Singapore	2012-21	\$ 31.51 Bn 2008-17	\$ 33.79 Bn
Thailand	2012-21	\$ 8.11 Bn 2008-17	\$ 10.18 Bn
Vietnam	2012-21	\$ 14.79 Bn 2008-17	\$ 10.09 Bn
SEA TOTAL	2012-21	\$ 105.80 Bn 2008-17	\$ 117.28 Bn

ECONOMIC RELATIONSHIPS: 2. Regional Investment Ties, 2. Average Share of Investment

Ten-year cumulative flows of outward foreign capital investment in Southeast Asian countries

29% Source: FDI Markets, Lowy Institute

Brunei	2012-21	93.64% 2008-17	57.92%
Cambodia	2012-21	24.41% 2008-17	19.91%
Indonesia	2012-21	20.02% 2008-17	16.58%
Laos	2012-21	25.19% 2008-17	22.39%
Malaysia	2012-21	28.48% 2008-17	19.57%
Myanmar	2012-21	15.23% 2008-17	14.92%
Philippines	2012-21	22.18% 2008-17	12.40%
Singapore	2012-21	11.05% 2008-17	8.81%
Thailand	2012-21	12.41% 2008-17	9.31%
Vietnam	2012-21	8.21% 2008-17	5.87%
SEA TOTAL	2012-21	18% 2008-17	13%
Brunei	2012-21	1.08% 2008-17	2.57%
Cambodia	2012-21	5.09% 2008-17	3.90%
Indonesia	2012-21	7.93% 2008-17	11.67%
Laos	2012-21	5.63% 2008-17	3.78%
Malaysia	2012-21	14.98% 2008-17	11.86%
Myanmar	2012-21	3.87% 2008-17	6.35%
Philippines	2012-21	14.91% 2008-17	18.58%
Singapore	2012-21	26.80% 2008-17	26.86%
Thailand	2012-21	13.52% 2008-17	12.93%
Vietnam	2012-21	6.78% 2008-17	4.29%
SEA TOTAL	2012-21	12% 2008-17	12%

ECONOMIC RELATIONSHIPS: 2. Regional Investment Ties, 3. Investment Attractiveness			
Ten-year cumulative flows of inward foreign capital investment from Southeast Asian countries			
29%	Source: FDI Markets, Lowy Institute		
Brunei	2012-21	\$ 0 2008-17	\$ 0
Cambodia	2012-21	\$ 3 M 2008-17	\$ 52 M
Indonesia	2012-21	\$ 992 M 2008-17	\$ 6,332 M
Laos	2012-21	\$ 59 M 2008-17	\$ 81 M
Malaysia	2012-21	\$ 9,357 M 2008-17	\$ 12,597 M
Myanmar	2012-21	\$ 0 2008-17	\$ 0
Philippines	2012-21	\$ 2,267 M 2008-17	\$ 3,792 M
Singapore	2012-21	\$ 49,909 M 2008-17	\$ 55,240 M
Thailand	2012-21	\$ 9,173 M 2008-17	\$ 12,142 M
Vietnam	2012-21	\$ 86 M 2008-17	\$ 83 M
SEA TOTAL	2012-21	\$ 71,845 M 2008-17	\$ 90,319 M
Brunei	2012-21	\$ 0 2008-17	\$ 0
Cambodia	2012-21	\$ 0 2008-17	\$ 0
Indonesia	2012-21	\$ 60 M 2008-17	\$ 84 M
Laos	2012-21	\$ 0 2008-17	\$ 0
Malaysia	2012-21	\$ 762 M 2008-17	\$ 500 M
Myanmar	2012-21	\$ 0 2008-17	\$ 0
Philippines	2012-21	\$ 439 M 2008-17	\$ 325 M
Singapore	2012-21	\$ 4,200 M 2008-17	\$ 2,458 M
Thailand	2012-21	\$ 1,079 M 2008-17	\$ 942 M
Vietnam	2012-21	\$ 645 M 2008-17	\$ 327 M
SEA TOTAL	2012-21	\$ 7,186 M 2008-17	\$ 4,635 M

ECONOMIC RELATIONSHIPS: 2. Regional Investment Ties, 4. Foreign Assistance				
Annual overseas development assistance (ODA) and other official flows (OOF)				
14%	Source: OECD, AID Data			
Brunei				
Cambodia		2017	\$ 1,035 M	
Indonesia		2017	\$ 2,463 M	
Laos		2017	\$ 351 M	
Malaysia		2017	\$ 19,896 M	
Myanmar	No updated data	2017	\$ 104 M	
Philippines		2017	\$ 248 M	
Singapore				
Thailand		2017	\$ 45,712	
Vietnam		2017	\$ 0	
SEA TOTAL		2017	\$ 24,098 M	
Brunei				
Cambodia	2020	\$ 89 M	2017	\$ 205 M
Indonesia	2020	-\$ 35 M	2017	\$ 388 M
Laos	2020	\$ 63 M	2017	\$ 47 M
Malaysia	2020	\$ 9 M	2017	\$ 4 M
Myanmar	2020	\$ 177 M	2017	\$ 189 M
Philippines	2020	\$ 138 M	2017	\$ 146 M
Singapore				
Thailand	2020	\$ 44 M	2017	\$ 55 M
Vietnam	2020	\$ 162 M	2017	\$ 123 M
SEA TOTAL	2020	\$ 648 M	2017	\$ 1,157 M

DEFENCE NETWORKS: 1. Regional Defence Network, 1. Foreign Forces				
Military personnel deployed by China and US in South East Asian countries				
33%		Source: <u>Lowy Institute</u>		
Brunei	2021	0	2017	0
Cambodia	2021	0	2017	0
Indonesia	2021	0	2017	0
Laos	2021	0	2017	0
Malaysia	2021	0	2017	0
Myanmar	2021	0	2017	0
Philippines	2021	0	2017	0
Singapore	2021	0	2017	0
Thailand	2021	0	2017	0
Vietnam	2021	0	2017	0
SEA TOTAL	2021	0	2017	0
Brunei	2021	0	2017	0
Cambodia	2021	0	2017	0
Indonesia	2021	0	2017	0
Laos	2021	0	2017	0
Malaysia	2021	0	2017	0
Myanmar	2021	0	2017	0
Philippines	2021	200	2017	75
Singapore	2021	200	2017	0
Thailand	2021	100	2017	300
Vietnam	2021	0	2017	0
SEA TOTAL	2021	500	2017	375

DEFENCE NETWORKS: 1. Regional Defence Network, 2. Joint Trainings				
Number of joint training exercises conducted with South East Asian countries				
22%		Source: <u>Lowy Institute</u>		
Brunei	2017-21	10	2013-17	10
Cambodia	2017-21	14	2013-17	9
Indonesia	2017-21	16	2013-17	18
Laos	2017-21	7	2013-17	3
Malaysia	2017-21	17	2013-17	18
Myanmar	2017-21	8	2013-17	5
Philippines	2017-21	11	2013-17	9
Singapore	2017-21	15	2013-17	14
Thailand	2017-21	18	2013-17	14
Vietnam	2017-21	10	2013-17	7
SEA TOTAL	2017-21	126	2013-17	107
Brunei	2017-21	23	2013-17	21
Cambodia	2017-21	12	2013-17	16
Indonesia	2017-21	32	2013-17	30
Laos	2017-21	5	2013-17	4
Malaysia	2017-21	33	2013-17	31
Myanmar	2017-21	6	2013-17	7
Philippines	2017-21	47	2013-17	40
Singapore	2017-21	47	2013-17	52
Thailand	2017-21	43	2013-17	37
Vietnam	2017-21	15	2013-17	12
SEA TOTAL	2017-21	263	2013-17	250

DEFENCE NETWORKS: 1. Regional Defence Network, 3. Combined Operation Years					
Cumulative years fought in individual conflicts, as a primary or supporting party					
22%		Source: Uppsala Conflict Data Program			
Brunei	1948–2020	0	1948–2017	0	
Cambodia	1948–2020	8	1948–2017	4	
Indonesia	1948–2020	6	1948–2017	2	
Laos	1948–2020	0	1948–2017	0	
Malaysia	1948–2020	0	1948–2017	0	
Myanmar	1948–2020	0	1948–2017	0	
Philippines	1948–2020	0	1948–2017	0	
Singapore	1948–2020	0	1948–2017	0	
Thailand	1948–2020	0	1948–2017	0	
Vietnam	1948–2020	0	1948–2017	0	
SEA TOTAL	1948–2020	14	1948–2017	6	
Brunei	1948–2020	0	1948–2017	0	
Cambodia	1948–2020	12	1948–2017	8	
Indonesia	1948–2020	6	1948–2017	2	
Laos	1948–2020	11	1948–2017	11	
Malaysia	1948–2020	5	1948–2017	5	
Myanmar	1948–2020	10	1948–2017	10	
Philippines	1948–2020	9	1948–2017	9	
Singapore	1948–2020	5	1948–2017	5	
Thailand	1948–2020	11	1948–2017	11	
Vietnam	1948–2020	0	1948–2017	0	
SEA TOTAL	1948–2020	69	1948–2017	61	

DEFENCE NETWORKS: 1. Regional Defence Network, 4. Arms Procurements					
Arms imports to Southeast Asian countries (SIPRI Trend Indicator Values)					
22%		Source: SIPRI Arms Transfers Database			
Brunei	2016-21	\$ 0	2012-17	\$ 0	
Cambodia	2016-21	\$ 3 M	2012-17	\$ 54 M	
Indonesia	2016-21	\$ 123 M	2012-17	\$ 283 M	
Laos	2016-21	\$ 62 M	2012-17	\$ 33 M	
Malaysia	2016-21	\$ 78 M	2012-17	\$ 0	
Myanmar	2016-21	\$ 524 M	2012-17	\$ 1,017 M	
Philippines	2016-21	\$ 0	2012-17	\$ 0	
Singapore	2016-21	\$ 0	2012-17	\$ 0	
Thailand	2016-21	\$ 389 M	2012-17	\$ 256 M	
Vietnam	2016-21	\$ 0	2012-17	\$ 0	
SEA TOTAL	2016-21	\$ 1,179 M	2012-17	\$ 1,643 M	
Brunei	2016-21	\$ 0	2012-17	\$ 87 M	
Cambodia	2016-21	\$ 0	2012-17	\$ 0	
Indonesia	2016-21	\$ 629 M	2012-17	\$ 692 M	
Laos	2016-21	\$ 0	2012-17	\$ 0	
Malaysia	2016-21	\$ 21 M	2012-17	\$ 34 M	
Myanmar	2016-21	\$ 0	2012-17	\$ 0	
Philippines	2016-21	\$ 271 M	2012-17	\$ 224 M	
Singapore	2016-21	\$ 961 M	2012-17	\$ 1,848 M	
Thailand	2016-21	\$ 159 M	2012-17	\$ 209 M	
Vietnam	2016-21	\$ 108 M	2012-17	\$ 54 M	
SEA TOTAL	2016-21	\$ 2,149 M	2012-17	\$ 3,148 M	

DEFENCE NETWORKS: 2. Regional Defence Diplomacy, 1. Defence Dialogues (bilateral)				
Number of bilateral defence diplomacy meetings held with Southeast Asian countries				
50%	Source: <u>Lowy Institute</u>			
Brunei	2021	1	2017	3
Cambodia	2021	1	2017	6
Indonesia	2021	1	2017	0
Laos	2021	1	2017	4
Malaysia	2021	1	2017	1
Myanmar	2021	0	2017	1
Philippines	2021	0	2017	0
Singapore	2021	2	2017	5
Thailand	2021	0	2017	0
Vietnam	2021	3	2017	5
SEA TOTAL	2021	10	2017	25
Brunei	2021	1	2017	5
Cambodia	2021	0	2017	1
Indonesia	2021	1	2017	5
Laos	2021	1	2017	1
Malaysia	2021	1	2017	5
Myanmar	2021	0	2017	1
Philippines	2021	6	2017	6
Singapore	2021	5	2017	7
Thailand	2021	3	2017	6
Vietnam	2021	1	2017	5
SEA TOTAL	2021	19	2017	42

DEFENCE NETWORKS: 2. Regional Defence Diplomacy, 2. Defence Dialogues (multilateral)				
Number of multilateral defence diplomacy meetings held with Southeast Asian countries				
38%	Source: <u>Lowy Institute</u>			
Brunei	2021	8	2017	6
Cambodia	2021	9	2017	6
Indonesia	2021	9	2017	6
Laos	2021	7	2017	6
Malaysia	2021	9	2017	6
Myanmar	2021	9	2017	4
Philippines	2021	7	2017	7
Singapore	2021	9	2017	6
Thailand	2021	8	2017	6
Vietnam	2021	10	2017	6
SEA TOTAL	2021	10	2017	7
Brunei	2021	6	2017	10
Cambodia	2021	6	2017	9
Indonesia	2021	8	2017	10
Laos	2021	5	2017	7
Malaysia	2021	8	2017	10
Myanmar	2021	6	2017	6
Philippines	2021	6	2017	10
Singapore	2021	8	2017	9
Thailand	2021	8	2017	10
Vietnam	2021	6	2017	8
SEA TOTAL	2021	9	2017	10

DEFENCE NETWORKS: 2. Regional Defence Diplomacy, 3. Defence Consultation Pacts

Defence consultation pacts between China, or the US, and Southeast Asian countries

13% Source: Lowy Institute

2022	Philippines-United States	Mutual Defence Treaty
2022	Thailand-United States	South East Asian Treaty Organisation
2018	Philippines-United States	Mutual Defence Treaty
2018	Thailand-United States	South East Asian Treaty Organisation

DIPLOMATIC INFLUENCE: 1. Diplomatic Network, 1. Diplomatic Network (outbound)				
Number of Chinese and US embassies and consulates in Southeast Asia				
50%		Source: <u>Lowy Institute Global Diplomacy Index (GDI)</u>		
Brunei	2021	1	2017	1
Cambodia	2021	1	2017	1
Indonesia	2021	4	2017	4
Laos	2021	2	2017	2
Malaysia	2021	4	2017	2
Myanmar	2021	2	2017	2
Philippines	2021	4	2017	3
Singapore	2021	1	2017	1
Thailand	2021	5	2017	5
Vietnam	2021	3	2017	2
SEA TOTAL	2021	27	2017	23
Brunei	2021	1	2017	1
Cambodia	2021	1	2017	1
Indonesia	2021	3	2017	3
Laos	2021	1	2017	1
Malaysia	2021	1	2017	1
Myanmar	2021	1	2017	1
Philippines	2021	1	2017	1
Singapore	2021	1	2017	1
Thailand	2021	2	2017	2
Vietnam	2021	2	2017	2
SEA TOTAL	2021	14	2017	14

DIPLOMATIC INFLUENCE: 1. Diplomatic Network, 2. Diplomatic Network (inbound)				
Number of embassies and consulates from Southeast Asia in China and US				
50%		Source: <u>Lowy Institute Global Diplomacy Index (GDI)</u>		
Brunei	2021	2	2017	2
Cambodia	2021	10	2017	7
Indonesia	2021	4	2017	4
Laos	2021	7	2017	6
Malaysia	2021	7	2017	7
Myanmar	2021	4	2017	4
Philippines	2021	7	2017	7
Singapore	2021	6	2017	6
Thailand	2021	10	2017	10
Vietnam	2021	6	2017	6
SEA TOTAL	2021	63	2017	59
Brunei	2021	1	2017	1
Cambodia	2021	1	2017	1
Indonesia	2021	6	2017	6
Laos	2021	1	2017	1
Malaysia	2021	3	2017	3
Myanmar	2021	2	2017	2
Philippines	2021	7	2017	6
Singapore	2021	3	2017	3
Thailand	2021	4	2017	4
Vietnam	2021	3	2017	3
SEA TOTAL	2021	31	2017	30

DIPLOMATIC INFLUENCE: 2. Multilateral Power, 1. Summits, Clubs, and Organisations				
Membership in select summits, diplomatic clubs and regional intergovernmental organisations				
33% Source: <u>Lowy Institute</u>				
Brunei	2022	8	2018	8
Cambodia	2022	8	2018	8
Indonesia	2022	10	2018	10
Laos	2022	8	2018	8
Malaysia	2022	9	2018	9
Myanmar	2022	7	2018	7
Philippines	2022	9	2018	9
Singapore	2022	9	2018	9
Thailand	2022	9	2018	9
Vietnam	2022	10	2018	10
SEA TOTAL	2022	11	2018	11
Brunei	2022	7	2018	7
Cambodia	2022	6	2018	6
Indonesia	2022	9	2018	9
Laos	2022	6	2018	6
Malaysia	2022	8	2018	8
Myanmar	2022	5	2018	5
Philippines	2022	8	2018	8
Singapore	2022	8	2018	8
Thailand	2022	8	2018	8
Vietnam	2022	8	2018	9
SEA TOTAL	2022	9	2018	9

DIPLOMATIC INFLUENCE: 2. Multilateral Power, 2. Voting Alignment				
Voting alignment in adopted United Nations General Assembly resolutions				
33% Source: <u>UN Bibliographic Information System</u>				
Brunei	2021	86%	2017	90%
Cambodia	2021	91%	2017	90%
Indonesia	2021	86%	2017	89%
Laos	2021	86%	2017	87%
Malaysia	2021	85%	2017	87%
Myanmar	2021	80%	2017	87%
Philippines	2021	84%	2017	88%
Singapore	2021	84%	2017	89%
Thailand	2021	84%	2017	87%
Vietnam	2021	84%	2017	87%
SEA TOTAL	2021	85%	2017	88%
Brunei	2021	28%	2017	22%
Cambodia	2021	24%	2017	21%
Indonesia	2021	27%	2017	23%
Laos	2021	28%	2017	21%
Malaysia	2021	29%	2017	21%
Myanmar	2021	32%	2017	28%
Philippines	2021	31%	2017	20%
Singapore	2021	32%	2017	23%
Thailand	2021	32%	2017	23%
Vietnam	2021	29%	2017	21%
SEA TOTAL	2021	29%	2017	22%

DIPLOMATIC INFLUENCE: 2. Multilateral Power, 3. ASEAN Initiatives

Number of cooperative initiatives between China and the United States with ASEAN

33% Source: ASEAN Secretariat

China	2016-25	81	2016-20	59
United States	2016-25	36	2016-20	23

DIPLOMATIC INFLUENCE: 3. Foreign Policy, 1. Political and Strategic Influence				
Survey: "Who has the most political and strategic influence in Southeast Asia?"				
20%	Source: <u>ISEAS - State of Southeast Asia Survey</u>			
Brunei	2022	40%	2018	53%
Cambodia	2022	75%	2018	50%
Indonesia	2022	38%	2018	41%
Laos	2022	75%	2018	41%
Malaysia	2022	51%	2018	44%
Myanmar	2022	71%	2018	48%
Philippines	2022	37%	2018	41%
Singapore	2022	48%	2018	41%
Thailand	2022	56%	2018	46%
Vietnam	2022	53%	2018	52%
SEA TOTAL	2022	54%	2018	44%
Brunei	2022	34%	2018	11%
Cambodia	2022	17%	2018	29%
Indonesia	2022	35%	2018	33%
Laos	2022	9%	2018	21%
Malaysia	2022	24%	2018	30%
Myanmar	2022	20%	2018	22%
Philippines	2022	51%	2018	36%
Singapore	2022	47%	2018	41%
Thailand	2022	27%	2018	34%
Vietnam	2022	33%	2018	31%
SEA TOTAL	2022	30%	2018	32%

DIPLOMATIC INFLUENCE: 3. Foreign Policy, 2. Diplomatic Dialogues (bilateral)				
Dialogues, at leader of foreign minister level, with a Southeast Asian nation				
20%	Source: <u>Lowy Institute</u>			
Brunei	2021	1	2017	3
Cambodia	2021	3	2017	6
Indonesia	2021	3	2017	4
Laos	2021	1	2017	1
Malaysia	2021	2	2017	2
Myanmar	2021	2	2017	3
Philippines	2021	3	2017	2
Singapore	2021	3	2017	1
Thailand	2021	1	2017	2
Vietnam	2021	3	2017	3
SEA TOTAL	2021	22	2017	27
Brunei	2021	1	2017	0
Cambodia	2021	0	2017	0
Indonesia	2021	3	2017	2
Laos	2021	0	2017	0
Malaysia	2021	1	2017	2
Myanmar	2021	0	2017	0
Philippines	2021	1	2017	3
Singapore	2021	2	2017	3
Thailand	2021	1	2017	2
Vietnam	2021	0	2017	5
SEA TOTAL	2021	9	2017	17

DIPLOMATIC INFLUENCE: 3. Foreign Policy, 3. Diplomatic Dialogues (multilateral)				
Multilateral dialogues, at leader of foreign minister level, with a Southeast Asian nation				
20%	Source: <u>Lowy Institute</u>			
Brunei	2021	11	2017	10
Cambodia	2021	14	2017	11
Indonesia	2021	11	2017	12
Laos	2021	13	2017	10
Malaysia	2021	10	2017	10
Myanmar	2021	8	2017	10
Philippines	2021	10	2017	10
Singapore	2021	12	2017	12
Thailand	2021	12	2017	12
Vietnam	2021	13	2017	13
SEA TOTAL	2021	21	2017	14
Brunei	2021	5	2017	9
Cambodia	2021	7	2017	10
Indonesia	2021	6	2017	11
Laos	2021	7	2017	9
Malaysia	2021	5	2017	10
Myanmar	2021	6	2017	9
Philippines	2021	5	2017	9
Singapore	2021	6	2017	12
Thailand	2021	7	2017	10
Vietnam	2021	7	2017	12
SEA TOTAL	2021	9	2017	13

DIPLOMATIC INFLUENCE: 3. Foreign Policy, 4. Convening Power				
Number of visits hosted by China and US from Southeast Asian Leaders and Foreign Ministers				
20%	Source: <u>Lowy Institute</u>			
Brunei	2021	0	2017	3
Cambodia	2021	2	2017	6
Indonesia	2021	1	2017	4
Laos	2021	1	2017	1
Malaysia	2021	2	2017	1
Myanmar	2021	2	2017	6
Philippines	2021	2	2017	1
Singapore	2021	2	2017	1
Thailand	2021	1	2017	3
Vietnam	2021	2	2017	2
SEA TOTAL	2021	15	2017	28
Brunei	2021	0	2017	1
Cambodia	2021	0	2017	1
Indonesia	2021	1	2017	1
Laos	2021	0	2017	1
Malaysia	2021	0	2017	3
Myanmar	2021	0	2017	1
Philippines	2021	1	2017	1
Singapore	2021	1	2017	4
Thailand	2021	0	2017	2
Vietnam	2021	0	2017	4
SEA TOTAL	2021	3	2017	19

DIPLOMATIC INFLUENCE: 3. Foreign Policy, 5. Boundary Disputes

Overlapping territorial claims and /or unresolved land border and maritime demarcations

20% Source: Lowy Institute

Natuna Islands	China	Indonesia		
Paracel Islands	China	Vietnam		
Scarborough Reef	China	Philippines		
Spratly Islands	China	Malaysia	Philippines	Vietnam
Louis Reef (Spratly Islands)	China	Brunei	Philippines	Vietnam
China-Vietnam Border	China	Vietnam		

CULTURAL INFLUENCE: 1. Cultural Projection, 1. Online Search Interest				
Online interest (average percent of total Google searches) in Southeast Asian Countries				
40%	Source: <u>Lowy Institute, Google Trends</u>			
Brunei	2021	66%	2017	68%
Cambodia	2021	69%	2017	68%
Indonesia	2021	74%	2017	75%
Laos	2021	71%	2017	80%
Malaysia	2021	72%	2017	71%
Myanmar	2021	69%	2017	61%
Philippines	2021	37%	2017	35%
Singapore	2021	65%	2017	65%
Thailand	2021	78%	2017	72%
Vietnam	2021	61%	2017	48%
SEA TOTAL	2021	66%	2017	62%
Brunei	2021	34%	2017	32%
Cambodia	2021	31%	2017	32%
Indonesia	2021	26%	2017	25%
Laos	2021	29%	2017	20%
Malaysia	2021	28%	2017	29%
Myanmar	2021	31%	2017	39%
Philippines	2021	63%	2017	65%
Singapore	2021	35%	2017	35%
Thailand	2021	22%	2017	28%
Vietnam	2021	39%	2017	52%
SEA TOTAL	2021	34%	2017	38%

CULTURAL INFLUENCE: 1. Cultural Projection, 2. Global Brands				
Number of brands in the Global 500				
20%	Source: <u>Brand Directory</u>			
China	2021	84	2017	61
United States	2021	198	2017	190

CULTURAL INFLUENCE: 1. Cultural Projection, 3. Prestige: Skyscrapers				
Buildings in financial capital above 150 metres in height				
20%	Source: <u>Council on Tall Buildings and Urban Habitat (CTBUH)</u>			
Shanghai	2022	180	2018	145
New York City	2022	301	2018	256

CULTURAL INFLUENCE: 1. Cultural Projection, 4. Visa-Free Travel

Visa-free travel between China, or the US, and ASEAN. From/To

10%		Source: <u>Henley & Partners</u>					
Brunei	2022	Yes	Yes	2018	Yes	Yes	
Cambodia	2022	Yes	No	2018	No	No	
Indonesia	2022	Yes	No	2018	Yes	No	
Laos	2022	Yes	No	2018	No	No	
Malaysia	2022	No	No	2018	No	No	
Myanmar	2022	Yes	No	2018	No	No	
Philippines	2022	No	No	2018	No	No	
Singapore	2022	No	Yes	2018	No	Yes	
Thailand	2022	Yes	No	2018	Yes	No	
Vietnam	2022	No	No	2018	No	No	
SEA TOTAL	2022	6		2	2018	3	
Brunei	2022	Yes	Yes	2018	Yes	Yes	
Cambodia	2022	Yes	No	2018	No	No	
Indonesia	2022	Yes	No	2018	Yes	No	
Laos	2022	Yes	No	2018	No	No	
Malaysia	2022	Yes	No	2018	Yes	No	
Myanmar	2022	No	No	2018	No	No	
Philippines	2022	Yes	No	2018	Yes	No	
Singapore	2022	Yes	Yes	2018	Yes	Yes	
Thailand	2022	Yes	No	2018	Yes	No	
Vietnam	2022	No	No	2018	No	No	
SEA TOTAL	2022	8		2	2018	6	

CULTURAL INFLUENCE: 1. Cultural Projection, 5. Cultural Heritage

UNESCO World Heritage listed sites

10%		Source: <u>UNESCO World Heritage Convention</u>			
China	2022	56		2018	52
United States	2022	24		2018	23

CULTURAL INFLUENCE: 2. Information Flows, 1. International Students				
International students enrolled in tertiary education China or the US				
20%		Source: <u>The World Bank, CSIS</u>		
Brunei			2016	70
Cambodia			2016	2,250
Indonesia			2016	14,714
Laos			2016	9,907
Malaysia			2016	6,880
Myanmar		No updated data	2016	5,662
Philippines			2016	3,061
Singapore			2016	4,983
Thailand			2016	23,044
Vietnam			2016	10,639
SEA TOTAL			2016	81,210
Brunei	2018/19	50	2016/17	53
Cambodia	2018/19	685	2016/17	512
Indonesia	2018/19	8,356	2016/17	8,776
Laos	2018/19	96	2016/17	91
Malaysia	2018/19	7,709	2016/17	8,247
Myanmar	2018/19	1,773	2016/17	1,351
Philippines	2018/19	3,320	2016/17	3,006
Singapore	2018/19	4,632	2016/17	4,677
Thailand	2018/19	6,503	2016/17	6,893
Vietnam	2018/19	24,392	2016/17	22,438
SEA TOTAL	2018/19	57,516	2016/17	56,044

CULTURAL INFLUENCE: 2. Information Flows, 2. News Agencies				
Online interest for Xinhua news agency and Associated Press in Southeast Asian countries				
20%		Source: <u>Lowy Institute, Google Trends</u>		
Brunei	2021	0%	2017	0%
Cambodia	2021	30%	2017	32%
Indonesia	2021	5%	2017	6%
Laos	2021	59%	2017	45%
Malaysia	2021	28%	2017	28%
Myanmar	2021	44%	2017	46%
Philippines	2021	8%	2017	8%
Singapore	2021	26%	2017	39%
Thailand	2021	38%	2017	22%
Vietnam	2021	6%	2017	14%
SEA TOTAL	2021	15%	2017	15%
Brunei	2021	100%	2017	100%
Cambodia	2021	70%	2017	68%
Indonesia	2021	95%	2017	94%
Laos	2021	41%	2017	55%
Malaysia	2021	72%	2017	72%
Myanmar	2021	56%	2017	54%
Philippines	2021	92%	2017	92%
Singapore	2021	74%	2017	61%
Thailand	2021	62%	2017	78%
Vietnam	2021	94%	2017	86%
SEA TOTAL	2021	85%	2017	85%

CULTURAL INFLUENCE: 2. Information Flows, 3. Newspapers

Online interest for South China Morning Post and New York Times in Southeast Asian countries

20% Source: Lowy Institute, Google Trends

Brunei	2021	29%	2017	34%
Cambodia	2021	19%	2017	5%
Indonesia	2021	19%	2017	7%
Laos	2021	6%	2017	4%
Malaysia	2021	53%	2017	38%
Myanmar	2021	19%	2017	9%
Philippines	2021	10%	2017	5%
Singapore	2021	46%	2017	27%
Thailand	2021	13%	2017	8%
Vietnam	2021	10%	2017	4%
SEA TOTAL	2021	17%	2017	8%
Brunei	2021	71%	2017	66%
Cambodia	2021	81%	2017	95%
Indonesia	2021	81%	2017	93%
Laos	2021	94%	2017	96%
Malaysia	2021	47%	2017	62%
Myanmar	2021	81%	2017	91%
Philippines	2021	90%	2017	95%
Singapore	2021	54%	2017	73%
Thailand	2021	87%	2017	92%
Vietnam	2021	90%	2017	96%
SEA TOTAL	2021	83%	2017	92%

CULTURAL INFLUENCE: 2. Information Flows, 4. TV Broadcasters

Online interest for China Central Television and CNN in Southeast Asian countries

20% Source: Lowy Institute, Google Trends

Brunei	2021	4%	2017	3%
Cambodia	2021	6%	2017	5%
Indonesia	2021	1%	2017	3%
Laos	2021	11%	2017	9%
Malaysia	2021	10%	2017	8%
Myanmar	2021	7%	2017	10%
Philippines	2021	4%	2017	4%
Singapore	2021	4%	2017	4%
Thailand	2021	6%	2017	3%
Vietnam	2021	6%	2017	3%
SEA TOTAL	2021	4%	2017	4%
Brunei	2021	96%	2017	97%
Cambodia	2021	94%	2017	95%
Indonesia	2021	99%	2017	97%
Laos	2021	89%	2017	91%
Malaysia	2021	90%	2017	92%
Myanmar	2021	93%	2017	90%
Philippines	2021	96%	2017	96%
Singapore	2021	96%	2017	96%
Thailand	2021	94%	2017	97%
Vietnam	2021	94%	2017	97%
SEA TOTAL	2021	96%	2017	96%

CULTURAL INFLUENCE: 2. Information Flows, 5. Radio Broadcasters

Online interest for China Radio International and Voice of America in Southeast Asian countries

20% Source: <u>Lowy Institute, Google Trends</u>					
Brunei	2021	0%	2017	0%	
Cambodia	2021	0%	2017	0%	
Indonesia	2021	3%	2017	1%	
Laos	2021	1%	2017	2%	
Malaysia	2021	1%	2017	2%	
Myanmar	2021	0%	2017	0%	
Philippines	2021	1%	2017	2%	
Singapore	2021	0%	2017	1%	
Thailand	2021	2%	2017	1%	
Vietnam	2021	0%	2017	0%	
SEA TOTAL	2021	2%	2017	1%	
Brunei	2021	100%	2017	100%	
Cambodia	2021	100%	2017	100%	
Indonesia	2021	97%	2017	99%	
Laos	2021	99%	2017	98%	
Malaysia	2021	99%	2017	98%	
Myanmar	2021	100%	2017	100%	
Philippines	2021	99%	2017	98%	
Singapore	2021	100%	2017	99%	
Thailand	2021	98%	2017	99%	
Vietnam	2021	100%	2017	100%	
SEA TOTAL	2021	98%	2017	99%	

CULTURAL INFLUENCE: 3. People Exchanges, 1. Diaspora Influence

Average share of total immigrant populations resident in Southeast Asia

22% Source: UN Department of Economic and Social Affairs

Brunei	2020	2.50%	2015	2.43%
Cambodia	2020	2.21%	2015	2.12%
Indonesia	2020	21.39%	2015	20.81%
Laos	2020	29.42%	2015	28.63%
Malaysia	2020	0.35%	2015	0.30%
Myanmar	2020	45.92%	2015	44.84%
Philippines	2020	17.09%	2015	16.56%
Singapore	2020	20.37%	2015	21.77%
Thailand	2020	2.13%	2015	2.11%
Vietnam	2020	4.13%	2015	4.09%
SEA TOTAL	2020	7.31%	2015	7.58%
Brunei	2020	0.15%	2015	0.14%
Cambodia	2020	0.26%	2015	0.25%
Indonesia	2020	3.57%	2015	3.48%
Laos	2020	0.00%	2015	0.00%
Malaysia	2020	0.00%	2015	0.00%
Myanmar	2020	0.00%	2015	0.00%
Philippines	2020	16.79%	2015	16.27%
Singapore	2020	0.66%	2015	0.70%
Thailand	2020	0.12%	2015	0.11%
Vietnam	2020	4.34%	2015	4.31%
SEA TOTAL	2020	0.71%	2015	0.70%

CULTURAL INFLUENCE: 3. People Exchanges, 2. Migrant Drawing Power

Average share of global migrant populations settled in China or the US

22% Source: UN Department of Economic and Social Affairs

Brunei	2020	0.00%	2015	0.00%
Cambodia	2020	0.00%	2015	0.00%
Indonesia	2020	3.72%	2015	3.85%
Laos	2020	0.00%	2015	0.00%
Malaysia	2020	1.11%	2015	1.17%
Myanmar	2020	0.00%	2015	0.00%
Philippines	2020	3.44%	2015	3.39%
Singapore	2020	2.96%	2015	2.88%
Thailand	2020	3.08%	2015	3.31%
Vietnam	2020	9.27%	2015	1.17%
SEA TOTAL	2020	3.23%	2015	2.09%
Brunei	2020	0.00%	2015	0.00%
Cambodia	2020	14.02%	2015	16.16%
Indonesia	2020	2.30%	2015	2.23%
Laos	2020	13.37%	2015	16.23%
Malaysia	2020	3.98%	2015	3.80%
Myanmar	2020	4.21%	2015	3.56%
Philippines	2020	33.82%	2015	34.07%
Singapore	2020	9.62%	2015	10.20%
Thailand	2020	23.61%	2015	24.25%
Vietnam	2020	41.37%	2015	41.54%
SEA TOTAL	2020	18.77%	2015	19.03%

CULTURAL INFLUENCE: 3. People Exchanges, 3. Regional Travel Destination

Arrival of non-resident visitors at national borders. *From Southeast Asia on the left, To on the right*

33%		Source: UN World Tourism Organisation				
Brunei	2019	11,629	70,487	2017	8,791	54,563
Cambodia	2019	150,766	2,364,259	2017	71,357	1,224,782
Indonesia	2019	1,179,801	2,122,804	2017	1,263,475	2,192,061
Laos	2019	279,833	1,022,727	2017	232,476	639,185
Malaysia	2019	1,865,718	3,114,257	2017	1,842,046	2,281,666
Myanmar	2019	12,430,253	1,495,059	2017	9,663,358	997,308
Philippines	2019	2,330,755	1,843,391	2017	2,227,866	1,088,693
Singapore	2019	1,449,628	4,115,662	2017	1,573,327	3,693,915
Thailand	2019	1,374,900	12,228,779	2017	1,404,325	10,707,383
Vietnam	2019	2,454,693	5,858,043	2017	2,369,475	4,055,974
SEA TOTAL	2019	23,527,976	34,235,468	2017	20,656,496	26,935,530
Brunei	2019	1,416	4,375	2017	1,125	4,194
Cambodia	2019	6,966	248,863	2017	4,667	256,544
Indonesia	2019	117,236	457,832	2017	106,579	344,766
Laos	2019	1,914	61,184	2017	1,685	38,765
Malaysia	2019	86,914	269,928	2017	81,353	198,203
Myanmar	2019	10,908	66,757	2017	9,161	73,085
Philippines	2019	332,022	1,064,440	2017	309,311	957,813
Singapore	2019	185,894	729,409	2017	148,107	565,430
Thailand	2019	111,067	1,136,210	2017	102,509	1,006,939
Vietnam	2019	132,796	746,171	2017	119,660	614,117
SEA TOTAL	2019	987,133	4,785,169	2017	884,157	4,059,856

CULTURAL INFLUENCE: 3. People Exchanges, 4. Regional Travel Connectivity

Is there a direct international flight route to or the US from a Southeast Asian Airport hub?

22%		Source: FlightsFrom.com			
Bandar Seri Begawan	June, 2022	Yes	2019	Yes	
Phnom Penh	June, 2022	Yes	2019	Yes	
Jakarta	June, 2022	Yes	2019	Yes	
Vientiane	June, 2022	Yes	2019	Yes	
Kuala Lumpur	June, 2022	Yes	2019	Yes	
Yangon	June, 2022	Yes	2019	Yes	
Manila	June, 2022	Yes	2019	Yes	
Singapore	June, 2022	Yes	2019	Yes	
Bangkok	June, 2022	Yes	2019	Yes	
Ho Chi Minh City	June, 2022	Yes	2019	Yes	
SEA TOTAL	June, 2022	10	2019	10	
Bandar Seri Begawan	June, 2022	No	2019	No	
Phnom Penh	June, 2022	No	2019	No	
Jakarta	June, 2022	No	2019	No	
Vientiane	June, 2022	No	2019	No	
Kuala Lumpur	June, 2022	No	2019	No	
Yangon	June, 2022	No	2019	No	
Manila	June, 2022	Yes	2019	Yes	
Singapore	June, 2022	Yes	2019	Yes	
Bangkok	June, 2022	No	2019	No	
Ho Chi Minh City	June, 2022	Yes	2019	No	
SEA TOTAL	June, 2022	3	2019	2	